

Name of warrant PDR.KIS.M.CA.T.03
Company name KIS Viet Nam Securities Corporation
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.176/GCN-UBCK dated September 20, 2021 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant: Warrant PDR.KIS.M.CA.T.03
2. Code of underlying security: PDR
3. Issuer of underlying security: Phat Dat Real Estate Development Corp
4. Quantity of warrants registered for offering: 3,000,000 warrants
5. Conversion ratio: 16:1
6. Warrant type (call/ put): Call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Duration: 7 months
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch